

Presentment Date and Time: October 8, 2018, at 12 p.m.
Objection Deadline: October 5, 2018, at 4 p.m.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PERFORADORA ORO NEGRO,
S. DE R.L. DE C.V., *et al.*

Debtors in a Foreign Proceeding.

Chapter 15

Case No. 18-11094 (SCC)
(Jointly Administered)

**NOTICE OF PRESENTMENT OF ORDER AMENDING ORDER GRANTING IN PART
AND DENYING IN PART THE (I) FOREIGN REPRESENTATIVE'S REQUEST FOR
DISCRETIONARY RELIEF PURSUANT TO 11 U.S.C. § 1521(a) AND (II) MOTION BY
THE INTERESTED PARTIES PURSUANT TO SECTION 1522(b) OF THE
BANKRUPTCY CODE FOR AN ORDER IMPOSING APPROPRIATE
CONDITIONS ON OPERATION OF THE DEBTORS' BUSINESS OR
ALTERNATIVELY, GRANTING ADEQUATE PROTECTION [ECF NO. 85]**

PLEASE TAKE NOTICE that the undersigned will present the attached proposed order to the Honorable Shelley C. Chapman, United States Bankruptcy Judge, for signature on October 8, 2018 at 12:00 noon.

PLEASE TAKE FURTHER NOTICE that unless a written objection to the proposed order, with proof of service, is filed with the Clerk of the Court and a courtesy copy is delivered to Judge Chapman's chambers at least three days before the date of presentment, no hearing will be held and the order may be signed.

PLEASE TAKE FURTHER NOTICE that if a written objection is timely filed, the Court will notify the moving and objecting parties of the date and time of the hearing and of the moving party's obligation to notify all other parties entitled to receive notice. The moving and objecting parties are required to attend the hearing, and failure to attend in person or by counsel may result in relief being granted or denied upon default.

Dated: October 1, 2018
New York, New York

Respectfully submitted,

/s/ Scott C. Shelley

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Exhibit A

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF New York**

In re:

PERFORADORA ORO NEGRO,
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Debtors in a Foreign Proceeding.

Chapter 15

Case No. 18-11094 (SCC)
(Jointly Administered)

**ORDER AMENDING ORDER GRANTING IN PART AND DENYING IN PART THE (I)
FOREIGN REPRESENTATIVE’S REQUEST FOR DISCRETIONARY RELIEF
PURSUANT TO 11 U.S.C. § 1521(a) AND (II) MOTION BY THE INTERESTED
PARTIES PURSUANT TO SECTION 1522(b) OF THE BANKRUPTCY CODE FOR AN
ORDER IMPOSING APPROPRIATE CONDITIONS ON OPERATION OF THE
DEBTORS’ BUSINESS OR ALTERNATIVELY, GRANTING
ADEQUATE PROTECTION [ECF NO. 85]**

This matter comes before the Court in connection with discussions that took place during an in chambers conference on September 27, 2018, involving (1) counsel for Alonso Del Val-Echeverria, in his capacity as Foreign Representative of Integradora de Servicios Petroleros Oro Negro, S.A.P.I. de C.V. and Perforadora Oro Negro, S. de R.L. de C.V.; and (2) counsel for Alterna Capital Partners LLC, Contrarian Capital Management, LLC, and AMA Capital Partners, LLC; and the Court having determined that it is appropriate to amend the Order Granting in Part and Denying in Part the (I) Foreign Representative’s Request for Discretionary Relief Pursuant to 11 U.S.C. § 1521(a) and (II) Motion by the Interested Parties Pursuant to Section 1522(b) of the Bankruptcy Code for an Order Imposing Appropriate Conditions on Operation of the Debtors’ Business or Alternatively, Granting Adequate Protection [ECF NO. 85] (the “July 11 Order”).

NOW THEREFORE, IT IS HEREBY

ORDERED that the July 11 Order is hereby amended by **deleting** the sixteenth decretal paragraph thereof, which provided as follows:

ORDERED, that the Foreign Representative will provide updates in the form of filings on the docket of this Court as and when new orders are entered in any of the pending proceedings in Mexico, Singapore, or any other court that is not this Court; provided, however, that any such update shall be without prejudice to any party and shall not be treated as an admission, agreement, or acknowledgment by any party of any characterization, translation, or other statement concerning such orders; and it is further

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ORDERED that the July 11 Order as so amended shall otherwise remain in full force and effect, and this Court shall retain jurisdiction with respect to the enforcement, amendment, modification or implementation of the July 11 Order and this Order.

Dated: October ___, 2018
New York, NY

Hon. Shelley C. Chapman
United States Bankruptcy Judge